

# U.S. GOLD MINING

## Alaska's "Whistler Gold-Copper Project" 2024 Sustainability Factsheet

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This fact sheet contains certain information that constitutes "forward-looking statements" within the meaning of the U.S. federal securities laws. Forward-looking statements are based on U.S. GoldMining's current expectations and are subject to inherent uncertainties, risks and assumptions that are difficult to predict and involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Please review the Company's public filings for details on the risk factors available under the Company's profile at [www.sec.gov](http://www.sec.gov).

**"U.S. GoldMining is committed to responsible exploration. We prioritize the safety of our people and contractors, respectful community consultation and environmental sustainability ahead of all other objectives."**

Tim Smith, Chief Executive Officer

### Our Commitment to Responsible Exploration

U.S. GoldMining Inc. ("U.S. GoldMining" or the "Company") is an exploration and development company focused on advancing the 100% owned Whistler Gold-Copper Project, located 105 miles (170 kilometers) northwest of Anchorage, Alaska, U.S.A. The Whistler Project consists of several gold-copper porphyry deposits and exploration targets within a large regional land package totaling approximately 217.5 square kilometers (53,700 acres).

**U.S. GoldMining is committed to responsible exploration and mining practices and strives to make investments that support environmental sustainability, social responsibility and strong governance.**

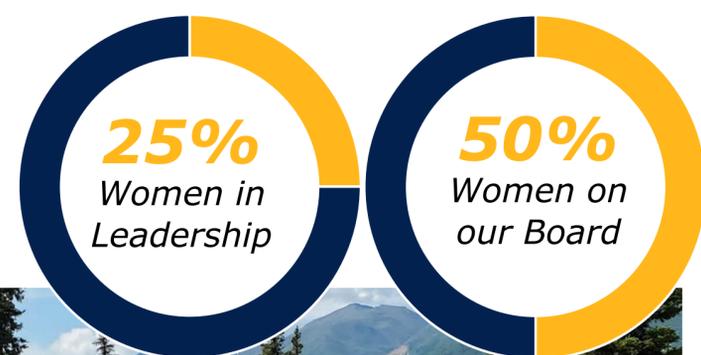
### Our Top Priorities

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|--|--|--|
|  <p>Ensure the health and safety of our workforce, including staff, contractors, consultants, suppliers and visitors.</p> |  <p>Minimize our environmental impacts aligned to best practices in mining exploration.</p> |  <p>Contribute to the socio-economic advancement of communities located near our investments.</p> |
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### Corporate Governance

U.S. GoldMining is committed to the highest standards of corporate governance. We conduct business with integrity and employ responsible mineral exploration practices aligned to global best practices. Our Board of Directors' primary role is to strategically guide the Company and manage risk. The Board provides oversight of our sustainability policies and practices, and management of sustainability-related risks. The Board has delegated oversight of certain sustainability responsibilities to its committees and management, including the Sustainability Committee, which oversees the Company's goals, strategies, compliance and commitments related to sustainability.

To learn more about the Company's corporate governance practices, see [www.usgoldmining.us/corporate/corporate-governance/](http://www.usgoldmining.us/corporate/corporate-governance/).





## Health and Safety

U.S. GoldMining's Health and Safety ("H&S") Policy is complemented by our site-specific operational guidelines. As a part of our H&S management program, we have identified H&S risks to workers, contractors, visitors and other stakeholders, and we have developed prevention measures in the form of operational protocols and procedures. We have trained all workers on their respective H&S procedures and protocols, and we monitor the effectiveness of these measures. All injuries are recorded, and reports are analyzed and tracked on a regular basis to identify ways to improve the safety and well being of our people.

Finally, U.S. GoldMining has emergency response procedures in place. We have trained site employees and contractors on these procedures, as well as on first aid. A strong culture of risk management and "safety first" is cultivated through a focus on safety awareness and preventative actions.



## Environmental Management

U.S. GoldMining is committed to minimizing our environmental impacts. The Company has established and follows operational procedures that identify environmental risks, sets out controls and mitigation plans, and minimizes environmental impacts.

All exploration activities are conducted in a manner that prevents undue degradation to land and water resources. U.S. GoldMining's activities to-date have had minor impact on plant and wildlife habitats, as exploration is taking place on 17-acres of previously disturbed land. There are no species listed as threatened or endangered in the project area.

The Company has conducted environmental baseline studies, including water quality, fish species, wetland and wildlife studies. The Company takes care to ensure water quality and fish are protected during water diversion for its use in drilling, including screening of water intakes and pumps.

In 2023, we had no known instances of non-compliance with respect to permits or regulations, environmental or otherwise. We had four minor environmental incidents, including two minor spills, minor discharge from a septic system, and a black bear encounter. All incidents were swiftly identified and addressed, and led to the development of additional protocols and training to mitigate future occurrences.



### Did you know?

**Copper** is at the heart of the clean energy transition. Technologies such as wind and solar power generation, power transmission and electric vehicle ("EV") batteries, offer renewable and clean alternatives. However, these technologies require a significant amount of copper.

The International Energy Agency projects that total global copper demand could grow by 30% to 60% by 2040, from 2022 levels.



On average, electric vehicles use up to 4 times more copper than regular gasoline vehicles, at 80kg of copper per vehicle [source: Reuters].

**In the future, the Whistler Project could provide enough copper to supply more than 5M electric vehicles!**



**5M+**

EVs could be produced from Whistler's copper deposits, leading to the avoidance of carbon emissions equivalent to

**22M**  
TCO<sub>2</sub>e

## Creating Opportunities for Alaskans

U.S. GoldMining is investing in Alaska through partnering with local suppliers and contractors and supporting local initiatives important to the community. We have commenced community consultations to share with stakeholders our plans for the Project, prioritizing meeting with community organizations, native groups and government. **We are excited to advance the Whistler Gold-Copper Project and bring jobs and economic growth to Alaska.**



**\$62k**

Donated to local community organizations

**\$4.3M**

Invested in Alaskan suppliers and contractors<sup>2</sup>



<sup>1</sup>TCO<sub>2</sub>e = tons of carbon dioxide equivalent <sup>2</sup>As of March 31, 2024