U.S. GOLDMINING

July 2025

Alaska's Whistler Gold-Copper Project
2024 Field Season Sustainability Report

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U.S. GoldMining Inc. ("U.S. GoldMining" or the "Company") is an exploration and development company focused on advancing the 100% owned Whistler Gold-Copper Project ("Whistler"), located 105 miles (170 kilometers) northwest of Anchorage, Alaska, U.S.A. The Whistler Project consists of several gold-copper porphyry deposits and exploration targets within a large regional land package totaling approximately 53,700 acres (217.5 square kilometers). The Whistler Mineral Resource Estimate comprises 294 Mt at 0.68 g/t AuEq for 6.48 Moz AuEq Indicated, plus 198 Mt at 0.65 g/t AuEq for 4.16 Moz AuEq Inferred*.

U.S. GoldMining is committed to responsible exploration and mining practices. We strive to make investments that support the environmental sustainability of our operations and support the local community.

Our Sustainability Priorities

- Protecting the health and safety of our workforce
- Contributing to the advancement of local communities
- Minimizing our environmental impacts

U.S. GoldMining is committed to a strong safety and environment culture by adhering to rigorous health, safety and environmental protocols, emphasizing risk prevention, regular training, continuous improvement, and the implementation of robust environmental management plans and responsible exploration practices.

Activities to-date have had minimal impact on plant and wildlife habitats, as exploration is taking place mainly on previously disturbed land. The Company continues to advance environmental baseline studies, including those related to water quality, fish species, wetland, wildlife and heritage. The Company takes steps with the view to protect water quality and fish habitat when water is used for its drilling activities, including screening of water intakes and pumps.

At U.S. GoldMining, responsible exploration is at the core of our values. We prioritize the safety of our employees and contractors, meaningful engagement with local communities, and the protection of the environment—**principles that guide every decision we make.**

*For further information regarding the Project and the mineral resource estimates referenced herein, refer to the technical report summary titled "S-K 1300 Technical Report Summary Initial Assessment for the Whistler Project, South Central Alaska" with an effective date of September 12, 2024, and the technical report summary titled "NI 43-101 2024 Updated Mineral Resource Estimate for the Whistler Project, South Central Alaska" with an effective date of September 12, 2024, available under the Company's respective profiles at **www.sec.gov** and **www.sedarplus.ca**.
This fact sheet contains certain information that constitutes "forward-looking statements" within the meaning of the U.S. federal securities laws. Forward-looking statements are based on U.S. GoldMining's current expectations and are subject to inherent uncertainties, risks and assumptions that are difficult to predict and involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Please review the Company's public filings for details on the risk factors available under the Company's profile at www.sec.gov, including the Company's Form 10-K Annual Report.

As we advance the Whistler initial economic assessment, we remain committed to investing in Alaska through unlocking the Whistler Project's economic potential.

Investing in Alaska

U.S. GoldMining is investing in Alaska **through partnering with local suppliers and contractors** and **supporting local initiatives** important to the community. We continue to meet with local community members, organizations and Native groups to **understand local priorities, concerns and opportunities.**

$3.8 million
Invested in 2024 in Alaskan suppliers and contractors totaling...

$8.1 million
invested in Alaskan suppliers and contractors since our IPO in 2023, and

$67,500
donated to local community organizations in 2024

Creating job opportunities for Alaskans

Exploring for Critical Minerals

Copper is the backbone of America's energy security, powering clean energy technologies and **essential for a resilient, low-carbon future.**

Environmental Management Metrics

4
Environmental studies
conducted in 2024

7 Total
Environmental studies
conducted since Company's IPO

Carbon Footprint

0.02
tCO_2e / ft drilled
(carbon intensity)
22% decrease Year-on-Year

Health & Safety Metrics

Zero
Lost time incidents or fatalities

129
Hours of health and safety training and...

1015
Hours of additional activities & initiatives promoting health and safety

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