



Your **Vote** Counts!

U.S. GOLDMINING INC.

2024 Annual Meeting

Vote by May 21, 2024

11:59 PM ET



Hextone, Inc.
P.O. Box 9142
Farmingdale, NY 11735

Ricky Campana
P.O. Box 123456
Suite 500
51 Mercedes Way
Edgewood, NY 11717

1 OF 2
322,224
148,294

30#



FLASHID-JOB#

You invested in U.S. GOLDMINING INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on May 22, 2024.**

Get informed before you vote

View the Notice & Proxy Statement online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 08, 2024. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

XXXX XXXX XXXX XXXX



Smartphone users

Point your camera here and vote without entering a control number



Vote in Person at the Meeting*

May 22, 2024
10:00 AM LST

1188 West Georgia Street Suite 1830
Vancouver BC, Canada
V6E 4A2

*If you choose to vote these shares in person at the meeting, you must request a "legal proxy." To do so, please follow the instructions at www.ProxyVote.com or request a paper copy of the materials, which will contain the appropriate instructions. Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

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 11:59 PM ET

Voting Items

Voting Items	Board Recommendations
1. Election of Directors Nominees: 01 Alastair Still 03 Ross Sherlock 05 Laura Schmidt 02 Garnet Dawson 04 Lisa Wade 06 Aleksandra Bukacheva	✓ For
2. To ratify the appointment of Deloitte LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2024.	✓ For
3. To vote on a non-binding, advisory proposal, to approve compensation of the named executive officers.	✓ For
4. To vote on a non-binding, advisory proposal, on the frequency of future advisory votes on executive compensation	3 Years

NOTE: NOTE: To address such other matters as may properly come before the 2024 annual meeting or any adjournment or postponement thereof.

Under New York Stock Exchange rules, brokers may vote "routine" matters at their discretion if your voting instructions are not communicated to us at least 10 days before the meeting. **We will nevertheless follow your instructions, even if the broker's discretionary vote has already been given, provided your instructions are received prior to the meeting date.**