

# Your **Vote** Counts!

#### U.S. GOLDMINING INC.

2025 Annual Meeting Vote by June 10, 2025 11:59 PM ET



Hextone, Inc. P.O. Box 9142 Farmingdale, NY 11735

Ricky Campana P.O. Box 123456 Suite 500 51 Mercedes Way Edgewood, NY 11717

1 OF 2 322,224 148,294

30#





## You invested in U.S. GOLDMINING INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on June 11, 2025.

# Get informed before you vote

View the Form 10-K, Notice & Proxy Statement online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 28, 2025. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #





# **Smartphone users**

Point your camera here and vote without entering a control number



## **Vote in Person at the Meeting\***

June 11, 2025 10:00 AM PDT

1188 West Georgia Street, Suite 1830 Vancouver BC, Canada V6E 4A2

# THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

U.S. GOLDMINING INC. 2025 Annual Meeting Vote by June 10, 2025 11:59 PM ET

Voting Items							Board Recommends
1.	To elect six directors to serve until the next annual meeting.  Nominees:						
							<b>⊘</b> For
	01	Alastair Still	03	Ross Sherlock	05	Laura Schmidt	OFOI
	02	Garnet Dawson	04	Lisa Wade	06	Aleksandra Bukacheva	
2.	To ratify the appointment of Deloitte LLP, Chartered Professional Accountants, as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2025.						<b>⊘</b> For

**NOTE:** To address such other matters as may properly come before the 2025 annual meeting or any adjournment or postponement thereof.

Under New York Stock Exchange rules, brokers may vote "routine" matters at their discretion if your voting instructions are not communicated to us at least 10 days before the meeting. **We will nevertheless follow your instructions, even if the broker's discretionary vote has already been given, provided your instructions are received prior to the meeting date.**